

New Referral Checklist

Please use the attached checklist as a reference in order to provide the proper documentation to process the required prior authorization for your patient's treatment.

All lab reports (or EMR) must contain the following information within the last 30 days.

Please forward any updates to us that you receive from the insurance company regarding approvals or denials

Required Information:		
☐ Patient name	☐ ICD-10 Diagnosis Code	
☐ Patient Demographics (Address, Phone Number, DOB, etc)	☐ Medication list and allergies☐ Drug indicated with refills☐ Other medical conditions	
☐ MD name/NPI/Office contact/Phone number		
\square MD signature and date on referral form		
☐ Insurance information with RX insurance. Please include copy of car If the only card included is a medical card, please include lo		
Crohn's & Ulcerative Colitis:		
☐ Hep B screening lab results	☐ Previous treatment	
☐ Clinical notes	☐ Symptoms	
\square TB test within the last 12 months, results and date		
Hepatitis C:		
☐ Patient weight	\Box Genotype (hard copy from lab)	
☐ HCV RNA (Viral load)	☐ Liver biopsy/Metavir/FibroSure lab	
☐ HIV screening lab results	☐ Has patient had a live transplant	
□ NS5A Lab (required for Zepatier 1a patients)	☐ Is the patient co-infected HIV/Hep C?	
\square Lab results with CBC, ALT/AST, HGB, INR, HFP AND GFR	☐ Drug/alcohol test (if applicable)	
\square Previous treatment with medications, dates, and outcome	☐ Hep B screening lab	

results



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Psoriasis	
☐ Severity of disease	☐ BSA Sheet
☐ Documentation of phototherapy	☐ Clinical notes
\square TB test within the last 12 months, results and date \square Previous treatment	☐ Hep B screening lab results
Rheumatoid Arthritis	
☐ Previous treatment	☐ Symptoms
\square TB test within the last 12 months, results and date	☐ Hep B screening lab results
Oncology	
☐ Concurrent medications for same diagnosis	QTY, frequency and cycle of medication
☐ Concurrent medications and treatment cycle	\square Weight based dosing (if applicable)
☐ Authorization # (if applicable)	☐ Previous treatment
☐ Date of last negative pregnancy test results (if applicable)	

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